

The logo features a stylized circular emblem with horizontal lines extending from its left side, and the word "APEX" in a bold, sans-serif font inside the circle.

Apex International Co., Ltd.



Jacky Wang, Spokesman
June. 16st, 2016



Profile

Founded : Sep. 27th, 2001

Capital : NTD1.23Bn (As of May, 2016)

Market Cap. : NTD4.68Bn (As of May, 2016)

Chairman : Mr. Woody Wang

CEO : Mr. Bill Chou

Products : Printed Circuit Boards

Ground Area : 140,000 M²

Apex 1 : 35,000 M²

Apex 2 : 105,000 M²

Employees : 5,468(As of May, 2016)





Management Team



CEO
Bill Chou



Chairman
Woody Wang



EVP
Blue Lan



VP (Japan)
Shohara Masashi



VP(G-China)
Ozzy Lee



CBO
James Cheng



CFO
Maliwan Chinvorakijkul



CTO
DC Chen



Advantages

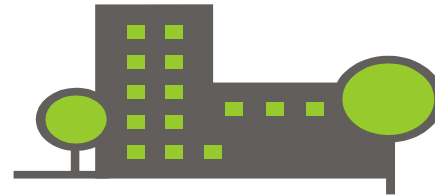


- ◆ Tariff and income tax incentives



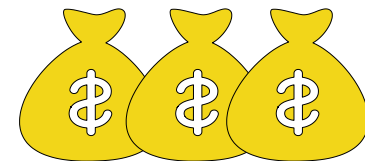
Excellent Management

- ◆ Centralized sale and procurement



Integrated Total Solution

- ◆ All manufacturing processes in-house



Cost Control

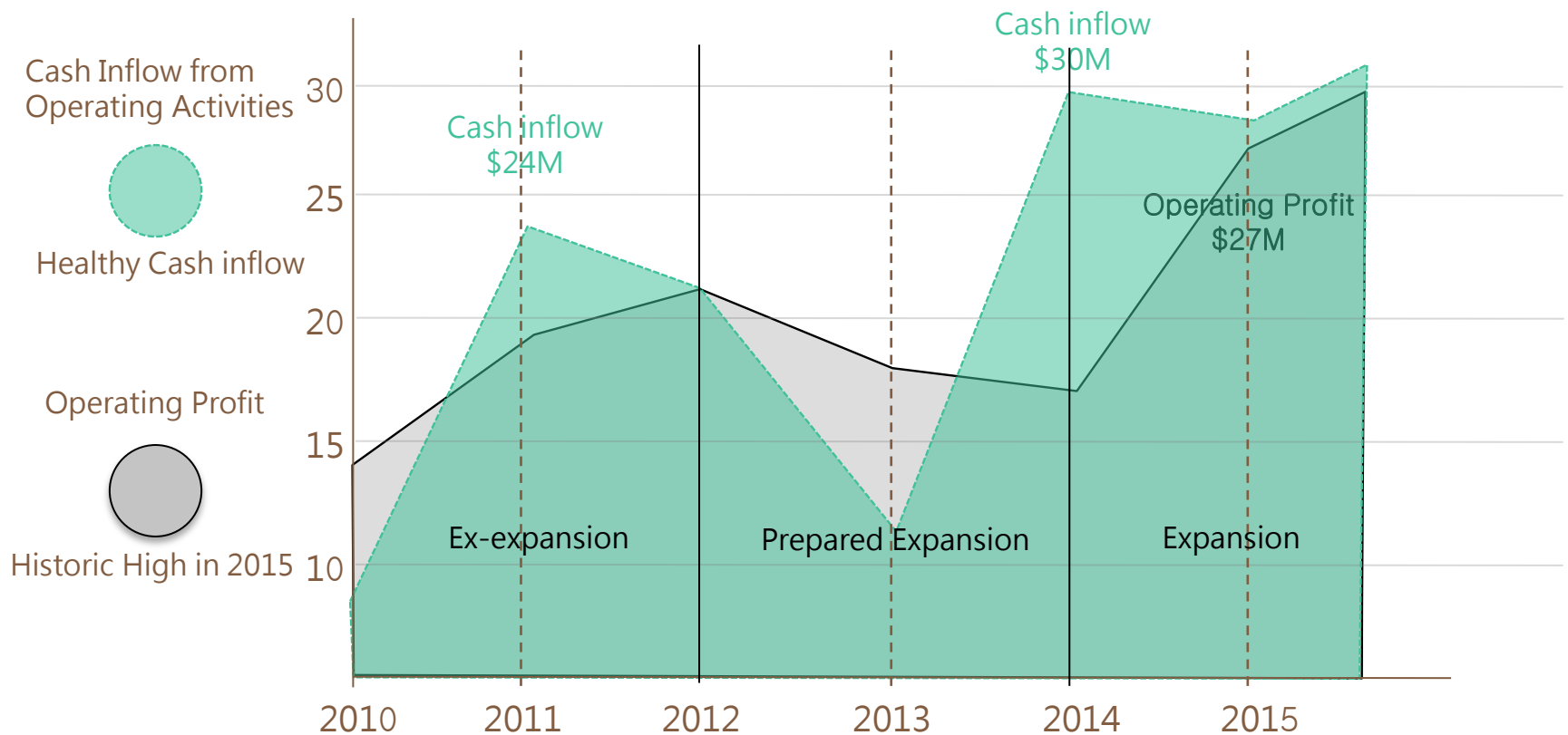
- ◆ Efficient cost control





Apex 2 Benefit(1)

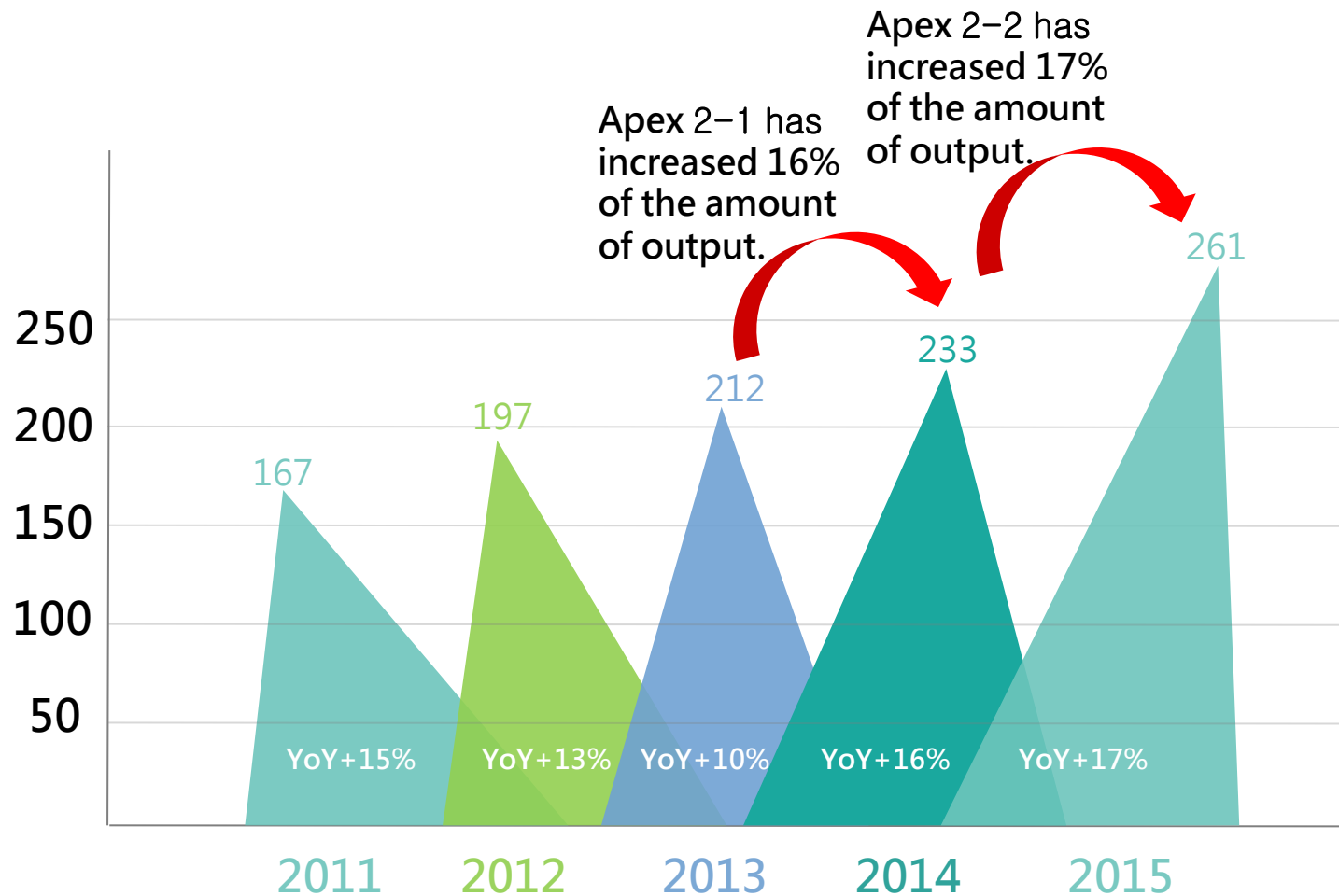
Unit : USD/Million





Apex 2 Benefit(2)

Unit : USD/Million





Statements of Comprehensive Income

Selected Items from Statements of Comprehensive Income

Unit : Million NTD

	<u>1Q16</u>	<u>4Q15</u>	<u>1Q15</u>	<u>QoQ</u>	<u>YoY</u>
Net Revenue	1,836.9	2,121.0	1,733.0	-13.4%	6.0%
Gross Margin	17.3%	19.4%	15.1%	-2.1ppts	2.2ppts
Operating Income	122.9	189.1	77.0	-35.0%	59.6%
Operating Margin	6.7%	8.9%	4.4%	-2.2ppts	2.3ppts
Non-Operating Items	2.6	(31.1)	0.6	108.3%	298.8%
Net Income to Shareholders of the Parent Company	100.8	141.2	64.6	-28.7%	56.1%
Net Profit Margin	5.5%	6.7%	3.7%	-1.2ppts	1.8ppts
EPS	0.8	1.2	0.5	-29.3%	54.7%



Dividend Policy

Unit : NTD

Year	Cash Dividend	%	Stock Dividend	%	Total Dividend	EPS	AGM Date	Dividend Issue Date
2015	2.50	100	-	-	2.50	4.34	Jun., 16	T.B.D.
2014	2.50	100	-	-	2.50	4.06	Jun., 15	Sep. 11 th , 15
2013	1.83	100	-	-	1.85	3.70	Jun., 14	Sep. 3 rd , 14
2012	2.92	100	-	-	2.92	6.13	Jun., 13	Aug. 30 th , 13
2011	2.50	100	-	-	2.50	5.11	Jun., 12	Aug. 9 th , 12
2010	1.35	100	-	-	1.35	4.02	Jun., 11	Sep. 9 th , 11



Conclusion

1. Apex will consistently focus on two to twelve layers of rigid PCB and gain more market share.
2. Apex will base on our competitiveness to obtain more orders.
3. In coming three to five years, Apex will increase more application and end-customer in order to pursue growth of revenue and profit.
4. At least 50% payout ratio of dividend policy.



3 P's

- **P**assion leads to success
- **P**actice makes it perfect
- **P**atience gets the way out



Thank You!